



AVENTINE

Management Group

NBCN ONLINE VIEWING ACCESS SETTING UP YOUR ACCOUNTS

- The attached “Third Party Access to Online Services” form authorizes NBCN to register you with online viewing access of your accounts.
- If you are setting up viewing access for a single individual account, you can do this easily at the following website.

<https://www.my-portfolio.ca/pcis/login.jsp?url=/.do>

Click on the link at the top of the page that says “Sign Up for My Portfolio Website” and follow the instructions.

- If you are setting up viewing access for joint accounts, corporate accounts, or have multiple accounts that you would like linked together under one profile, the Online Services Helpdesk will get you set up. They may be reached during regular business hours at 1-855-844-0172.
 - The Helpdesk will also be your resource for password resets and other help with NBCN’s online services.
 - In order for NBCN to authorize your registration for online services the attached form must be completed and sent in. Once the form is received by NBCN it will take a day or two for your accounts to be coded as having the supporting documentation.
 - If you have any problems or need any help, please give us a call on our toll free line at **1-800-961-1767**.
-

NBCN means National Bank Correspondent Network, a division of NBCN Inc.

Core Account Number(s):

1. _____ 2. _____ 3. _____
4. _____ 5. _____ 6. _____

(hereinafter referred to as
the "Account")

I / we, the undersigned,

_____ *First and last name of account holders or authorized officers (in block letters)*

(hereinafter referred to as the "Account holder") authorizes

_____ *First and last name of designated person (in block letters)*

(hereinafter referred to as "Online Services Client") to register for NBCN Online Services and to obtain a user ID as well as a password for such purposes.

I acknowledge that NBCN Inc will provide the Online Services Client with access to services, tools, portfolio and documents with respect to the Account. The Online Services are governed by the terms and conditions of the Online Services, of which are accessible at all times via the Online Services.

The present shall remain in effect from the date of signature until such time as it is revoked by means of client signed written notice from the Online Services Client forwarded to NBCN Inc via the respective CN member firm:

By signing below, I acknowledge that I have read, understood the terms of the present and acknowledge having read and understood and agree to be bound by the terms and conditions of the Online Services.

Date (YYYY MM DD)

Signature of Account holder (or authorized signatory)

Date (YYYY MM DD)

Signature of Joint Account holder (or authorized signatory)