ANDREW SHORTREID, CFA

President and Chief Investment Officer
Investment Experience: 15 Years

Funds Managed: Aventine Stable Income Fund
Aventine Total Wealth Strategy

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AVENTINE
ASSET MANAGEMENT

Aventine is a partner-owned investment firm with a focus on capital preservation and long term growth. Established in 2009, our head office is located in Toronto, Canada.

Andrew Shortreid is President, Director and Chief Investment Officer of Aventine Asset Management ("AAM") and has held responsibility for the oversight of all investment activities and business operations at the firm since June 2009. Prior to this Andrew was Portfolio Manager, Chief Operating Officer and Chief Compliance Officer for Aventine's predecessor. Andrew has extensive experience as both an advising professional and investment executive having continuously held senior decision-making roles in the investment industry since 2005.

Andrew began his career as a Financial Analyst at a Hong Kong based private equity company in 2001. In 2003, Andrew joined RBC Investments as Associate to one of the firm's investment strategists, with whom he worked closely over the next several years. This relationship was instrumental in shaping Andrew's investment philosophy and cemented his belief in the importance of big picture strategy to an overall investment process. In 2005, Andrew co-founded Wellington West Asset Management as Portfolio Manager and Chief Operating Officer. For the next 4 years Andrew sat on the firm's investment strategy committee, and ran both its fund management business and portfolio advisory desk.

As CIO of Aventine, Andrew's day-to-day focus is on the capital allocation and risk management positioning of the firm's clients and funds. He approaches these duties from the belief that capital preservation is the foremost concern of investors and seeks to deliver portfolio strategies that provide consistently positive returns with low volatility. Andrew's key interests include relative valuations, economic policy and investor sentiment trends across a broad range of asset classes and geographies, and he actively manages portfolios to match his outlook. He also oversees Aventine's hedging programs, using options-based strategies to help protect client assets in turbulent markets.

Andrew's experience includes macroeconomics, fundamental research, technical analysis and risk management. He studied International Finance at the Chinese University of Hong Kong and earned a Bachelor of Commerce in International Business from the University of Victoria. He is a CFA Charterholder and served as President of CFA Victoria from 2008 to 2011. He is a member of the Board of Advisors of the University of Victoria's Gustavson School of Business.